

Annexure I

OJAS ASSET RECONSTRUCTION COMPANY LIMITED					
REGD. OFFICE: E-102, JHULE LAL APARTMENT, PITAMPURA, DELHI-110034					
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND YEAR ENDED MARCH 31, 2014					
Particulars	1	2	3.00	4	5
	3 months ended 31.03.2014	Preceding 3 Months ended 31.12.2013	3 months ended 31.03.13	year to date figures for current period ended 31.03.2014	Year ended 31.03.13
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Net Sales/Income from Operations	-	-	12.85	-	59.91
(b) Other Operating Income	10.72	7.43	-	19.78	-
Total Income from Operations	10.72	7.43	12.85	19.78	59.91
Expenditure					
a Cost of Materials consumed	-	-	-	-	-
b. Purchase of Stock-in-trade	-	-	12.69	-	59.41
c. Change in inventories of finished goods, work-in-progress & stock-in-trade	-	-	-	-	-
d. Employees benefits expenses	0.90	0.90	0.90	3.60	3.60
e. Depreciation and amortisation expenses	-	-	-	0.02	0.02
f. Other Expenses	5.81	5.04	0.85	13.36	3.33
Total Expenses	6.71	5.94	14.44	16.98	66.36
Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2)	4.01	1.49	(1.59)	2.80	(6.45)
Other Income	-	-	22.78	-	22.78
Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4)	4.01	1.49	21.19	2.80	16.33
Finance Costs	-	-	-	-	-
Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6)	4.01	1.49	21.19	2.80	16.33
Exceptional Items	-	-	-	-	-
Profit/ (Loss) from Ordinary Activities before tax (7+8)	4.01	1.49	21.19	2.80	16.33
Tax expenses	0.96	-	5.05	0.96	5.05
Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	3.05	1.49	16.14	1.84	11.28
Extraordinary Items (Net of tax Expenses)	-	-	-	-	-
Net Profit/ (Loss) for the period (11+12)	3.05	1.49	16.14	1.84	11.28
Paid-up equity share capital (Rs.10/-each)	21,249	21,249	21,249	21,249	21,249
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	(102.94)	(102.94)	(102.94)	(102.94)	(102.94)
Earnings Per Share (EPS) in Rs. (before extraordinary items not annualised)					
(a) Basic	0.14	0.07	0.76	0.09	0.53
(b) Diluted	0.14	0.07	0.76	0.09	0.53
Earnings Per Share (EPS) in Rs. (After extraordinary items not annualised)					
(a) Basic	0.14	0.07	0.85	0.00	0.53
(b) Diluted	0.14	0.07	0.85	0.00	0.53
PART - II					
PARTICULARS OF SHAREHOLDING					
Public Shareholding					
Number of shares	20,249,000	20,249,000	20,249,000	20,249,000	20,249,000
Percentages of shareholding	95.29%	95.29%	95.29%	95.29%	95.29%
Promoters and Promoter Group Shareholding					
(a) Pledged / Encumbered					
No. of Shares	-	-	-	-	-
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the Company).	-	-	-	-	-
(b) Non-encumbered and not pledged					
No. of Shares	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the Company).	4.71%	4.71%	4.71%	4.71%	4.71%
INVESTOR COMPLAINTS (AS AT 31-03-2014)	NO. OF COMPLAINT				
Pending at the beginning of the quarter	Nil				
Received during the quarter	Nil				
Disposed of during the quarter	Nil				
Remaining unresolved at the end of the quarter	Nil				

Stamp: OJAS ASSET RECONSTRUCTION COMPANY LIMITED
 10/03/2014
 Pitampura, Delhi-110034

[Handwritten Signature]

Particulars	As at 31.03.2014 Unaudited	As at 31.03.2013 Audited	Note:-
EQUITY AND LIABILITIES	Rs	Rs	
SHAREHOLDERS' FUNDS			i) The above results have been reviewed by Audit Committee and approved & taken on record by the Board of Directors of the Company in their meeting held on May 12, 2014
a) Share Capital	2124.90	2124.90	
b) Reserves & Surplus	(101.09)	(102.94)	ii) The Auditors of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement.
SUB TOTAL - SHAREHOLDERS' FUND	2,023.81	2021.96	iii) Figures have been regrouped wherever necessary.
Share application money pending allotment	-	-	For Ojas Asset Reconstruction Company Limited
NON CURRENT LIABILITIES			<i>J. Dewan</i>
a) Long-term borrowings	35.90	48.00	Director
b) Deferred tax liabilities (net)	-	-	Place : New Delhi
c) Other Long-term Liabilities	-	-	Date : 12.05.2014
d) Long-term provisions	-	-	
SUB TOTAL- NON CURRENT LIABILITIES	35.90	48.00	
CURRENT LIABILITIES			
a) Short-term borrowings	25.00	-	
b) Trade payables	41.33	44.54	
c) Other current liabilities	3.73	-	
d) Short-term provisions	0.96	6.19	
SUB TOTAL- CURRENT LIABILITIES	71.02	50.73	
TOTAL - EQUITY AND LIABILITIES	2,130.73	2,120.69	
ASSETS			
NON CURRENT ASSETS			
a) Fixed assets	0.14	0.15	
b) Non-current investments	37.50	37.50	
c) Deferred tax assets (net)	-	-	
d) Long-term loans and advances	1,894.06	1,857.51	
e) Other non-current assets	2.47	4.94	
SUB TOTAL- NON CURRENT ASSETS	1,934.17	1,900.10	
CURRENT ASSETS			
a) Current investments	-	-	
b) Inventories	-	-	
c) Trade receivables	98.80	213.30	
d) Cash and cash equivalents	96.03	4.68	
e) Short-term loans and advances	1.73	2.61	
f) Other current assets	-	-	
SUB TOTAL- CURRENT ASSETS	196.56	220.59	
TOTAL - ASSETS	2,130.73	2,120.69	

Chartered Accountants

 12 MAY 2014

 NEW DELHI

J. Dewan