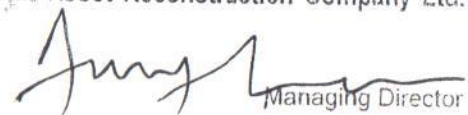



		Statement Showing Shareholding Pattern					
Name of the Company		OJAS ASSET RECONSTRUCTION COMPANY LIMITED					
Scrip Code:		4888		Quarter Ended		30/09/2011	
Category Code	Category of Shareholder	Number of Shareholder	Total no. of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		
					As a percentage of (A+B)	As a percentage of (A+B+C)	
(A) Shareholding of Promoter and Promoter Group							
1	Indian						
(a)	Individual/Hindu undivided family	4	10536600	-	49.58	49.58	
(b)	Central Government/ State Government	-	-	-	-	-	
(c)	Bodies corporate	-	-	-	-	-	
(d)	Financial Institutions/ Banks	-	-	-	-	-	
(e)	Any others(specify)	-	-	-	-	-	
	Sub Total(A)(1)	4	10536600		49.58	49.58	
2	Foreign						
a	Individual(Non- Resident Individual/Foreign Individual)	-	-	-	-	-	
b	Bodies Corporate	-	-	-	-	-	
c	Institutions	-	-	-	-	-	
d	Any Others(specify)	-	-	-	-	-	
	Sub Total(A)(2)	-	-	-	-	-	
	Total Shareholding of Promoter and Promoters Group(A)(1)+(A)(2)	4	10536600		49.58	49.58	
(B) Public Shareholding							
1	Institutions						
(a)	Mutual Funds/UTI				0	0	

For Ojas Asset Reconstruction Company Ltd.


Managing Director

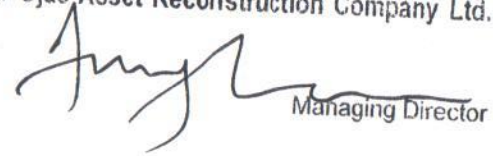
(b)	Financial Institutions/Banks				0	0
(c)	Central Government/ State Government	-	-	-	-	-
(d)	Venture Capital Fund	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Others(NRI)	-	-	-	-	-
	Sub Total(B)(1)	0	0	-	0	0
B 2	Non- Institutions					
a	Bodies Corporate					
b	Individual	3	183750	-	0.87	0.87
I	Individual- I. Individual Shareholdings, holding nominal capital up to Rs. 1 Lakh	228	196900	-	0.93	0.93
II	Individual- I. Individual Shareholdings, holding nominal capital in excess of Rs. 1 Lakh	50	9649250	-	45.41	45.41
(C)	Any Other					
	Clearing Member	0	0	-	0	0
	Trust	0	0	-	0	0
	HUF	3	682500	0	0	0
	NRI	0	0	0	3.21	3.21
	Sub Total (B)(2)	284	10712400	0	0	0
					50.42	50.42
(B)	Total Public Shareholding(B)= (B)(1)+(B)(2)	284	10712400	0	50.42	50.42
	TOTAL(A)+(B)	288	21249000	-	100	100
(C)	Shares held by Custodians and against which Depository Receipt have been issued	0	0	-	0	-
	GRAND TOTAL (A)+(B)+(C)	288	21249000	-	100	100

For Ojas Asset Reconstruction Company Ltd.


Managing Director

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"			
Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Ashwani Dewan	2637200	12.41
2	Anuj Dewan	2637200	12.41
3	Sunita Dewan	2637200	12.41
4	Nikunj Dewan	2625000	12.35
TOTAL		10536600	49.58

For Ojas Asset Reconstruction Company Ltd.


Managing Director

(1)(c) Statement showing Shareholding pattern belonging to the category
"Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	Mr. Parveen Surana	315000	1.48
2	Mr. Adesh Gulati	315000	1.48
3	Mrs. Minu Gulati	315000	1.48
4	Mr. Amritanshu Agarwal	735000	3.46
5	Mrs. Anubha Agarwal	735000	3.46
6	Ms. Priyanka Gupta	315000	1.48
7	Ms. Nirmla Goyal	262500	1.23
8	Ms. Pooja Goyal	262500	1.23
9	Mr. Davinder Goyal	262500	1.23
10	Mr. Gagan Goyal HUF	262500	1.23
11	Mr. Anurag Kalia	420000	1.98
12	Mrs. Geeta Kalia	420000	1.98
13	Ms. Priyanka Gupta	420000	1.98
TOTAL		5040000	23.70

For Ojas Asset Reconstruction Company Ltd.


Managing Director

(1)(d) Statement Showing Locked in Shares			
Sr. No.	Name of the Shareholder	Number of Locked in Shares	Locked in Shares as a Percentage of total numbers of the Shares (i.e., Grand total (A)+(B)+(C) indicated in Statement at para (1) (a) above
	NIL	NIL	NIL

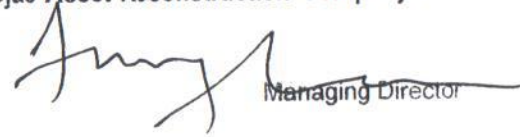
For Ojas Asset Reconstruction Company Ltd.


Managing Director

(II)(a) Statement Showing detail of Depository Receipt(DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Share underlying outstanding DRs	Shares underlying DRs as a percentage of total number of shares)i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)
	Not applicable	N.A.	N.A.	N.A.

For Ojas Asset Reconstruction Company Ltd.


Managing Director

(1)(b) Statement showing Holding of Depository Receipt (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above
	N.A.	N.A.	N.A.	N.A.

For **Ojas Asset Reconstruction Company Ltd.**


Managing Director