

Introductory sub-table (I)(a)

Name of the Company: OJAS ASSET RECONSTRUCTION COMPANY LIMITED			
Scrip Code, Name of the scrip, class of security: 4888, OJAS ASSET RECONSTRUCTION COMPANY LIMITED, EQUITY			
Quarter ended: 31.12.2011			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	10536700	0	49.58
Held by public	10712300	0	50.42
Total - D	21249000	0	100
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		21249000	100

For Ojas Asset Reconstruction Company



Director

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	10536700	0	49.58	49.58	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	10536700	0	49.58	49.58	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	10536700	0	49.59	49.59	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	3	183750	0	0.87	0.87	0	0.00
(b)	Individuals							
i	Individuals- i Individual shareholders holding nominal share capital up to Rs. 1 lakh	228	196800	0	0.93	0.93	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	50	9649250	0	45.41	45.41	0	0.00
(c)	Any Other (specify)							
	HUF	3	682500	0	3.21	3.21	0	0.00
	Sub-Total (B)(2)	284	10712300	0	50.41	50.41	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	284	10712300	0	50.41	50.41	0	0.00
	TOTAL (A)+(B)	285	21249000	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	285	21249000	0	100.00	100.00	0	0.00

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 Director of Public Relations
 Construction Company Ltd.

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Sr.No	Notes
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3	
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5	N
6	
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9	

For One Asset Reconstruction Company Ltd.

[Handwritten Signature]

Director

(I)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
(i)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Ashwani Dewan	2637200	12.41	-	-	-
2	Anuj Dewan	2637100	12.41	-	-	-
3	Sunita Dewan	2637400	12.41	-	-	-
4	Nikunj Dewan	2625000	12.35	-	-	-
TOTAL		10536700	49.58	-	-	-

For Ops Asset Management Company Ltd.

[Signature]

Director

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Mr. Parveen Surana	315000	1.48
2	Mr. Adesh Gulati	315000	1.48
3	Mrs. Minu Gulati	315000	1.48
4	Mr. Amritanshu Agarwal	735000	3.46
5	Mrs. Anubha Agarwal	735000	3.46
6	Ms. Priyanka Gupta	315000	1.48
7	Ms. Nirmia Goyal	262500	1.24
8	Ms. Pooja Goyal	262500	1.24
9	Mr. Davinder Goyal	262500	1.24
10	Gagan Goyal HUF	262500	1.24
11	Mr. Anurag Kalia	420000	1.98
12	Mrs. Geeta Kalia	420000	1.98
13	Ms. Priyanka Gupta	420000	1.98
TOTAL		5040000	23.72

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(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
TOTAL			

For Ojas Asset Reconstruction Company Ltd.

 Director

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
3				
4				
5	N.A	N.A		
6				
7				
8				
9				
TOTAL			0	0.00%

For Onas Asset Reconstruction Company Ltd.

Director