

Date: 10/02/2015

To,  
The Bombay Stock Exchange Ltd  
Corporate Relationship Dept,  
1st Floor, New Trading Ring,  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort, Mumbai - 400 001

BSE Code: 538607

Sub: Re-Submission of Shareholding Pattern pursuant to Clause 35 of the Listing Agreement for the Quarter Ended 31<sup>st</sup> December,2014

Dear Sir,

In terms of clause 35 of the Listing Agreement, we are enclosing herewith rectified Shareholding Pattern in the prescribed format for the Quarter Ended 31<sup>st</sup> December, 2014. There has been a clerical error in the shareholding submitted earlier for December Quarter. So please take the following in your records.

Thanking you,

Yours faithfully,

For Ojas Asset Reconstruction Company Limited



Tejas Hingu  
(Director)  
CC: Delhi Stock Exchange  
3/1 Asaf Ali Road  
New Delhi 110002

# OJAS ASSET RECONSTRUCTION CO. LTD.

Regd. Off. : C-17, Ground Floor, Nanakpura, Laxmi Nagar, Delhi- 110092  
 Corp Off. F/25, Lokmanya Shopping Centre, Shivaji Crank, Station Road, Bhayander (W) Thane-401103  
 Tel. No. 011-41538995/ 011-47020060. Mail Id: [ojasassettd@gmail.com](mailto:ojasassettd@gmail.com)  
 CIN: L74899DL1989PLC019933

## (1)(a) Statement showing ShareHolding Pattern


Name of the Company :	Ojas Asset Reconstruction Company Limited	
Scrip Code, Name of the Scrip, Class of security :	BSE Code:538607 Code:4888 Equity Shares	DSE
Quarter Ended:	31.12.2014	

Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

Outstanding Conv. Securities	No. of Outstanding Securities	As a % of Total no. of O/S Conv. Securities	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>TOTAL</b>			

Warrants :	No. of Warrants	As a % of Total no. of Warrants	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>TOTAL</b>			
Total paid-up Capital of the Company assuming full conv. Of warrants & securities	21249000	0.000	100.00

For OJAS ASSET RECONSTRUCTION COMPANY LIMITED

  
 Director / Authorised Signatory

## Statement Showing Shareholding Pattern - Table (I)(a)

## Ojas Asset Reconstruction Company Limited

Scrip Code : 538607

Quarter Ended : 31.12.2014

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
a	Individual/Huf							
b	Central/State Gov	2						
c	Bodies Corporates	0	1000000	1000000	4.71	4.71	0.00	0.00
d	Fins / Banks	0	0	0	0.00	0.00	0.00	0.00
e	Any Other specify	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(1)	0	0	0	0.00	0.00	0.00	0.00
		2	1000000	1000000	4.71	4.71	0.00	0.00
2	Foreign							
a	Indv NRI/For Ind							
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified For. Inv.	0	0	0	0.00	0.00	0.00	0.00
e	Any Other Specify	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	2	1000000	1000000	4.71	4.71	0.00	0.00
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds							
b	Fins / Banks	0	0	0	0.00	0.00	0.00	0.00
c	Central/State Govt	0	0	0	0.00	0.00	0.00	0.00
d	Venture Cap Fund	0	0	0	0.00	0.00	0.00	0.00
e	Insurance Comp(s)	0	0	0	0.00	0.00	0.00	0.00
f	Foreign Ins Invest	0	0	0	0.00	0.00	0.00	0.00
g	Foreign Ven Cap In	0	0	0	0.00	0.00	0.00	0.00
h	Qualified For. Inv.	0	0	0	0.00	0.00	0.00	0.00
i	Any Other -Specify	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0.00	0.00
		0	0	0	0.00	0.00	0.00	0.00
B 2	Non-institutions							
a	Bodies Corporates							
b	Individuals	60	1045347	900347	4.92	4.92	0.00	0.00
	i) upto Rs 1-Lac							
	ii) above Rs1-Lac	480	3093330	2897630	14.56	14.56	0.00	0.00
c	Qualified For. Inv.	447	14506238	14064638	68.27	68.27	0.00	0.00
d	Any Other -Clr-Mem	0	0	0	0.00	0.00	0.00	0.00
	HUF	0	0	0	0.00	0.00	0.00	0.00
	-NRI	146	1603160	1452210	7.54	7.54	0.00	0.00
	Clearing Members	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(2)	2	925	925	0.00	0.00	0.00	0.00
		1135	20249000	19315750	95.29	95.29	0.00	0.00
(B)	Total (B)= (B)(1)+(B)(2)	1135	20249000	19315750	95.29	95.29	0.00	0.00
	TOTAL (A)+(B)	1137	21249000	20315750	100.00	100.00	0.00	0.00
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP							
	PUBLIC	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	1137	21249000	20315750	100.00	100.00	0.00	0.00

For OJAS ASSET RECONSTRUCTION COMPANY LIMITED


Director / Authorised Signatory



(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category of "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of the Shares held		Encumbered Shares		Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand total (A+B+C)	Number	% of Total shares held	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	Vijaykumar Agarwal	500000	2.35	0	0.00	0.00	0.00	0.00	0.00	2.35
2	Beena Agarwal	500000	2.35	0	0.00	0.00	0.00	0.00	0.00	2.35
	<b>Total</b>	<b>1000000</b>	<b>4.71</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>4.71</b>

FOR QMS ASSET RECONSTRUCTION COMPANY LIMITED

  
Director / Authorised Signatory

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" (I)(c) and holding more than 1% of total number of shares								
Sl. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (N) of above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	Amardeep Kadam	300000	1.41	0	0.00	0	0.000	1.41
	<b>Total</b>	<b>3000000</b>	<b>1.41</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.000</b>	<b>1.41</b>

FOR QUAS ASSET RECONSTRUCTION COMPANY LIMITED

Director / Authorised Signatory

*(Signature)*

(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 5% of total number of shares									
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (f)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class		
1	Nil	0	0.00	0	0.00	0	0.00	0.00	
Total -Public [ 5% & above ]		0	0.00	0	0.00	0	0.00	0.00	


FOR QUAS ASSET RECONSTRUCTION COMPANY LIMITED

  
Director / Authorised Signatory

(i) (a) **Statement showing details of locked In shares**

Sr.No	Name of the Shareholder	No. of locked in shares	Locked In shares as a percentage of total number of shares (i.e. Grand total (A) + (B) + C Indicated in statement at para (i) (a) above
1	Nil	0	0
	<b>Total</b>	0	0

FOR QIASASSET RECONSTRUCTION COMPANY LIMITED

  
Director / Authorised Signatory



(ii) (a) Statement showing details of Depository Receipts

Sr.No	Type of outstanding Depository Receipts (ADRs, GDRs, SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (i) (a) above
1	Nil	0	0	0
	Total	0	0	0

QJAS ASSET RECONSTRUCTION COMPANY LIMITED



Director / Authorised Signatory

(ii) (b) Statement showing holding of Depository receipts (DRs), where underlying shares are in excess of 1% of total number of shares

Sr.No	Name of the DR holder Type of outstanding Depository Receipts (ADRS, GDRs, SDRs)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (i) (a) above
1	NIL	0	0
	Total	0	0

FOR QUAS ASSET RECONSTRUCTION COMPANY LIMITED

  
Director / Authorised Signatory