

OJAS ASSET RECONSTRUCTION CO. LTD.

Regd. Off. : C-17, Ground Floor, Nanakpura, Laxmi Nagar, Delhi- -110092
Corp Office: G-29, Sej Plaza, Near Nutan School, Marve Road, Malad (West), Mumbai - 64.
Tel. No. 011-41538995/ 011-47020060/022-60602489. Mail Id: ojasassetltd@gmail.com
CIN: L74899DL1985PLC019933

Date: 13/04/2015

To,
The Bombay Stock Exchange Ltd
Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort, Mumbai - 400 001

BSE Code: 538607

DSE Code:4888

Sub: Submission of Shareholding Pattern pursuant to Clause 35 of the Listing Agreement for the Quarter Ended 31st March, 2015

Dear Sir,

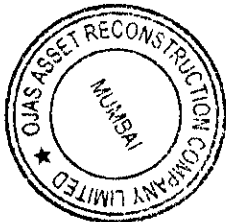
In terms of clause 35 of the Listing Agreement, we are enclosing herewith Shareholding Pattern in the prescribed format for the Quarter Ended 31st March, 2015.

Thanking you,

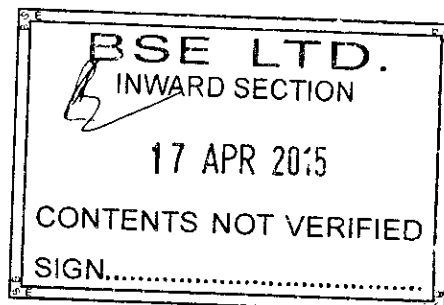
Yours faithfully,

For Ojas Asset Reconstruction Company Ltd


Tejas Hingu
[Director]



CC: Delhi Stock Exchange
3/1 Asaf Ali Road
New Delhi 110002



OJAS ASSET RECONSTRUCTION CO. LTD.

Regd. Off. : C-17, Ground Floor, Nanakpura, Laxmi Nagar, Delhi- -110092
Corp Office: G-29, Sej Plaza, Near Nutan School, Marve Road, Malad (West), Mumbai - 64.
Tel. No. 011-41538995/ 011-47020060/022-60602489. Mail Id: ojasassetltd@gmail.com
CIN: L74899DL1985PLC019933

(1)(a) Statement showing ShareHolding Pattern

Name of the Company :	Ojas Asset Reconstruction Company Limited
Scrip Code, Name of the Scrip, Class of security :	BSE Code:538607 DSE Code:4888 Equity Shares
Quarter Ended:	31.03.2015

Partly paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0	0.00	0.00
Held by Public	0	0.00	0.00
TOTAL	0	0.00	0.00

Outstanding Conv. Securities	No. of Outstanding Securities	As a % of Total no. of O/S Conv. Securities	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0	0.00	0.00
Held by Public	0	0.00	0.00
TOTAL			

Warrants :	No. of Warrants	As a % of Total no. of Warrants	As a % of Total no. of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0	0.00	0.00
Held by Public	0	0.00	0.00
TOTAL			
Total paid-up Capital of the Company assuming full conv. Of warrants & securities	21249000	0.000	100.00

For OJAS ASSET RECONSTRUCTION COMPANY LIMITED


Director / Authorised Signatory

Statement Showing Shareholding Pattern - Table (I)(a) Ojas Asset Reconstruction Company Limited

Scrip Code :BSE: 538607 /DELHI CDDE:4888

Quarter Ended : 31.03.2015

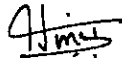
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
a	Individual/Huf	2	1000000	1000000	4.71	4.71	0.00	0.00
b	Central/State Gov	0	0	0	0.00	0.00	0.00	0.00
c	Bodies Corporates	0	0	0	0.00	0.00	0.00	0.00
d	Fins / Banks	0	0	0	0.00	0.00	0.00	0.00
e	Any Other specify	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(1)	2	1000000	1000000	4.71	4.71	0	0
2	Foreign							
a	Indv NRI/For Ind	0	0	0	0.00	0.00	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Qualified For.Inv.	0	0	0	0.00	0.00	0.00	0.00
e	Any Other Specify	0	0	0	0.00	0.00	0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group Total (A)= (A1)+(A2)	2	1000000	1000000	4.71	4.71	0	0
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.00	0.00	0.00	0.00
b	Fins / Banks	0	0	0	0.00	0.00	0.00	0.00
c	Central/State Govt	0	0	0	0.00	0.00	0.00	0.00
d	Venture Cap Fund	0	0	0	0.00	0.00	0.00	0.00
e	Insurance Comp(s)	0	0	0	0.00	0.00	0.00	0.00
f	Foreign Ins Invest	0	0	0	0.00	0.00	0.00	0.00
g	Foreign Ven Cap In	0	0	0	0.00	0.00	0.00	0.00
h	Qualified For.Inv.	0	0	0	0.00	0.00	0.00	0.00
i	Any Other -Specify	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0
B 2	Non-institutions							
a	Bodies Corporates	58	1749965	1554965	8.24	8.24	0	0
b	Individuals							
	i) upto Rs 1-Lac	522	3240764	3073964	15.25	15.25	0	0
	ii) above Rs1-Lac	432	13769372	13417772	64.80	64.80	0	0
c	Qualified For.Inv.	0	0	0	0.00	0.00	0	0
d	Any Other -Clr-Mem	0	0	0	0.00	0.00	0	0
	HUF	140	1488510	1411510	7.01	6.64	0	0
	-NRI	1	5	5	0.00	0.00	0	0
	Clearing Members	3	384	384	0.00	0.00	0	0
	Sub-Total (B)(2)	1156	20249000	19458600	95.29	95.29	0.00	0.00
(B)	Total (B)=(B)(1)+(B)(2)	1156	20249000	19458600	95.29	95.29	0.00	0.00
	TOTAL (A)+(B)	1158	21249000	20458600	100.00	100.00	0.00	0.00
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0	0	0.00	0.00	0.00
	PUBLIC	0	0	0	0	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0.00	0.00	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	1158	21249000	20458600	100.00	100.00	0.00	0.00

for OJAS ASSET RECONSTRUCTION COMPANY LIMITED


Director / Authorised Signatory

Sr. No	Notes

of QJAS ASSET RECCNSTRUCTION COMPANY LIMITED


Director / Authorised Signatory

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category of "Promoter and Promoter group"

Sr. No.	Name of the shareholder	Details of the Shares held		Encumbered Shares			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	Vijaykumar Agarwal	500000	2.35	0	0.00	0.00	0.00	0.00	0.00	0.00	2.35
2	Beena Agarwal	500000	2.35	0	0.00	0.00	0.00	0.00	0.00	0.00	2.35
	Total	1000000	4.71	0	0.00	0.00	0.00	0.00	0.00	0.00	4.71

MOHANS ASSET RECONSTRUCTION COMPANY LIMITED

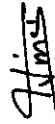


Director / Authorized Signatory

(1)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant securities) as a % of diluted share capital
				Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	Amardeep Kadam	300000	1.41	0	0.00	0	0.00	1.41
	Total	300000	1.41	0	0.00	0	0.000	1.41

of QUASSET RECONSTRUCTION COMPANY LIMITED



Director / Authorised Signatory

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 5% of total number of shares								
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	Nil	0	0.00	0	0.00	0	0.00	0.00
	Total -Public [5% & above]	0	0.00	0	0.00	0	0.00	0.00

WILSON ASSET RECONSTRUCTION COMPANY LIMITED

Jimmy

Director / Authorised Signatory

(I) (d) Statement showing details of locked In shares

Sr.No	Name of the Shareholder	No. of locked in shares	Locked in shares as a percentage of total number of shares (i.e. grand total (A) + (B) + © indicated in statement at para (I) (a) above
1	Nil	0	0
	Total	0	0

OTOMAS ASSET RECONSTRUCTION COMPANY LIMITED



Director / Authorised Signatory

(II) (a) Statement showing details of Depository Receipts

Sr.No	Type of outstanding Depository Receipts (ADRs, GDRs, SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above
1	Nil	0	0	0
	Total	0	0	0

OF OUS ASSET RECCNSTRUCTION COMPANY LIMITED

Handwritten signature

Director / Authorised Signatory

(II) (b) Statement showing holding of Depository receipts (DRs), where underlying shares are in excess of 1% of total number of shares

Sr.No	Name of the DR holder Type of outstanding Depository Receipts (ADRs, GDRs, SDRs)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above
1	NIL	0	0
	Total	0	0

OF OUSASSET RECONSTRUCTION COMPANY

[Signature]

Director / Authorised Signatory